

Christ Church, and the writers of this material are not engaged in rendering tax or legal advice. For advice and assistance in specific cases please consult your attorney.

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Planned Giving at Christ Church



The most popular vehicle for making a Planned Gift to Christ Church is a bequest in one's will. Sample forms of bequests follow.

Each donor will need to craft his, her or their bequest with an attorney. These sample forms are suggested as ideas, as starting points for bequest possibilities.

Thank you for your consideration. If you have any questions about Planned Giving, please contact a member of the Clergy at (847) 446-2850.

Sample Forms of Bequest to Christ Church

Specific Dollar Amount

I hereby give, devise and bequeath to Christ Episcopal Church, Winnetka Illinois 60093, the sum of \$25,000.00 to be used at the discretion of the Rector, Wardens and Vestry to assist in the ministries of the Church.

Specific Bequest

I hereby give, devise and bequeath to Christ Episcopal Church, Winnetka Illinois 60093, 1000 shares of IBM Common Stock to be used at the discretion of the Rector, Wardens and Vestry to assist in the ministries of the Church.

Percentage Amount

I hereby give, devise and bequeath to Christ Episcopal Church, Winnetka Illinois 60093, 10% percent of the rest, residue and remainder of my estate to be to be used at the discretion of the Rector, Wardens and Vestry to assist in the ministries of the Church.

Contingent Bequest

In the event the beneficiaries of bequests and devises herein predecease me or in the case of institutions cease to be organizations described in section 501 c(3) of the Internal Revenue Code, I hereby give, devise and bequeath to Christ Episcopal Church, Winnetka Illinois 60093, 10% percent of the rest, residue and remainder of my estate to be to be used at the discretion of the Rector, Wardens and Vestry to assist in the ministries of the Church.

Bequests designated to specific Christ Church Funds

The Endowment Fund

I hereby give, devise and bequeath to the Endowment Fund of Christ Episcopal Church, Winnetka Illinois 60093, the sum of \$25,000.

The Churchyard Fund

I hereby give, devise and bequeath to the Churchyard Fund of Christ Episcopal Church, Winnetka Illinois 60093, the sum of \$5,000.

The Memorials and Special Gifts Fund

I hereby give, devise and bequeath to the Memorials and Special Gifts Fund of Christ Episcopal Church, Winnetka Illinois 60093, the sum of \$75,000.